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February 13, 2017
EDWARD J. EMMONS, CLERK
U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA

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(Proposed) Attorneys for
Official Committee of Unsecured Creditors

The following constitutes the order of the court. Signed February 10, 2017

Charles Novack
U.S. Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

OAKLAND DIVISION

In re: TRI-VALLEY LEARNING CORPORATION; dba: Livermore Valley Charter School, et al., Debtor.	Case No. 16-43112 CN Chapter 11 **ORDER EMPLOYING FOX ROTHSCHILD LLP AS COMMITTEE COUNSEL** Judge:

The Court having considered the *Application for Order Authorizing Employment of Fox Rothschild LLP as Counsel for the Official Committee of Unsecured Creditors* (the "Application"), filed by the Official Committee of Unsecured Creditors (the "Committee") on February 2, 2017 as Docket No. 135, and the accompanying declaration in support thereof, and finding that notice of the Application is sufficient under the circumstances, and good cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Application is APPROVED.

2. The Committee is authorized to employ Fox Rothschild LLP ("Fox") as counsel to the Committee effective as of January 27, 2017.

3. Fox is authorized to perform the services described in the Application, and compensation for such services shall be paid from the Debtor's estate in such amounts and at such times as the Court may hereafter allow.

*****END OF ORDER*****

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